



**UNITED WAY**  
Southeast Minnesota

# 2025-2026 ANNUAL REPORT

**STANDING UNITED. BUILDING WHAT'S NEXT.**



# MESSAGE FROM OUR PRESIDENT

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Dear Friends and Supporters,

The 2025–2026 fiscal year marked an important transition: the close of our Centennial year and the beginning of United Way of Southeast Minnesota's second century of service.

It was also a year that tested our community. The federal immigration-enforcement operation known as Metro Surge brought heightened fear and disruption to immigrant families and communities. Interruptions to WIC and other public benefits during the federal shutdown, along with persistently rising costs, reinforced the importance of a community prepared to respond together.

Through it all, your generosity never wavered. Together, United Way and our community partners served more than **36,000 people** and invested more than **\$2 million** in local nonprofit programs, direct services, and community initiatives.

We also deepened our understanding of the four-county region we serve by listening to residents, strengthening relationships, and investing in local organizations.

We completed our first century with substantial community impact. We expanded our regional understanding. We continued investing in strong local organizations. And what we learned is shaping a United Way that not only supports good work, but strengthens the connections that help our community work better together.

Thank you for standing with us.

A handwritten signature in black ink that reads "Jerome Ferson". The signature is stylized with a large, sweeping "J" and "F".

Jerome Ferson  
President, United Way of Southeast Minnesota

# 2025-2026 BOARD OF DIRECTORS

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**Jerome Ferson**  
President of United Way

**Charlie Perkins**  
Board Chair

**Randy Schubring**  
Vice Chair

**Cally Bunne**  
Treasurer

**Alex Alexander**

**Duska Anastasijevic**

**Lillyam Arroyave-Gomez**

**Sidney Frye II**

**Stephanie Hedrick**

**Sara-Louise Henry**

**Bethany Moen**

**Shruthi Naik**

**Keri Olson**

**Peggy Paul**

**Lisa Quednow**

**Inetta Reddell**

**Nick Rethemeier**

**Katie Schroden**

**N'Dea Young**

# 2025-2026 MANAGEMENT TEAM

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**Jerome Ferson**  
President of United Way

**Mathew Bjorngaard**  
Vice President of Administration

**Grace Pesch\***  
Vice President of Community Impact

**Stephanie Rudeen**  
Vice President of Resource Development

**Julie Ruzek**  
C2C Executive Director

\* indicates former employee

Publication made possible through the generosity  
and continuous support of Mayo Clinic.

# GROWING OUR REGIONAL IMPACT

Following our transition to United Way of Southeast Minnesota in 2025, we have continued expanding our impact across our four-county region. During 2025–2026, we conducted community learning initiatives in Winona and Dodge counties. By engaging residents, nonprofit partners, and community leaders, we gained a deeper understanding of each community’s unique strengths, challenges, and opportunities.

These six-month community learning processes identified service gaps, accessibility barriers, and emerging needs by listening directly to those most impacted. The findings were compiled into community-led reports that guided targeted grant investments to local organizations addressing each county’s highest priorities.

**TOGETHER, WE’RE CREATING A FUTURE  
WHERE EVERYONE EVERYWHERE CAN  
REACH THEIR FULL POTENTIAL.**

This work continues in Fillmore County in 2026, furthering our commitment to ensuring every community we serve is heard, supported, and empowered. By listening first and investing where needs are greatest, we are building a stronger, more connected Southeast Minnesota—together.





## PEOPLE SERVED IN OUR FOUR-COUNTY AREA

# 36,320



people were served by United Way services, funded programs, and partnerships across our community last year.

While most of our direct services and funded programs remain concentrated in Olmsted County, our regional expansion is intentionally unfolding over time. During 2025–2026, we focused on listening, building relationships, and identifying locally defined priorities across Dodge, Fillmore, and Winona counties—laying the groundwork for future work and deeper community impact.

**OLMSTED  
COUNTY** | **34,888**

**WINONA  
COUNTY** | **76**

**DODGE  
COUNTY** | **1,342**

**FILLMORE  
COUNTY** | **54**



# IMPACT AREA: YOUTH OPPORTUNITY



**11,095**

children supported



**41,767**

free books delivered  
to children



**278**

students improved their  
academic performance

**INVESTING IN BRIGHTER FUTURES FOR  
CHILDREN AND FAMILIES.**

# HELPING YOUNG PEOPLE REALIZE THEIR FULL POTENTIAL

## CELEBRATING THE JOY OF READING: IMAGINATION FEST

Stories have the power to inspire, connect, and spark imagination. At United Way's inaugural Imagination Fest in March 2026, more than 500 children and families celebrated the joy of reading. The event featured 12 hands-on Imagination Stations that brought books to life, a Book Nook with special guest readers, and a free book for every child.

Thanks to generous community support, the event raised nearly \$15,000 for United Way's operation of Dolly Parton's Imagination Library. These funds help provide free monthly books to more than 3,500 local children, creating opportunities for families to read together and nurturing a lifelong love of reading.

The impact of Imagination Fest reaches far beyond a single day. Every book delivered to a child's mailbox sparks curiosity, strengthens early literacy skills, and builds the foundation for success in school and beyond.

Together, our community is opening new chapters for local children one book, one mailbox, and one child at a time.





# IMPACT AREA: **HEALTHY COMMUNITY**



**14,418**

individuals received  
support for their health



**196,843**

nutritious meals provided  
to our community



**2,114**

rides scheduled to  
medical appointments

**REMOVING BARRIERS TO HEALTH FOR  
A STRONGER COMMUNITY.**

# IMPROVING HEALTH AND WELL-BEING FOR ALL

## CARE ROOTED IN COMMUNITY: PAMOJA WOMEN



Families deserve care that is accessible, culturally responsive, and built on trust. That's why United Way partners with Pamoja Women to help East African women and families navigate health systems and access the resources they need to thrive. United Way has supported Pamoja Women since 2023, and this fiscal year, we provided grant funding for both their food security and health access programming.

Through health access support, transportation, interpretation, women's health education, maternal health and doula care, youth programming, and family engagement, Pamoja Women meets families where they are and walks alongside them through the process of accessing care.

Led by Executive Director Khadija Ali, Pamoja Women bridges gaps between families and providers by connecting families with volunteers who offer interpretation, accompany them to appointments, and support informed health choices.

The partnership between Pamoja Women and United Way reflects our commitment to building healthier, more connected communities where every family can feel supported, understood, and empowered.



# IMPACT AREA: FINANCIAL SECURITY



**4,578**

people accessed financial  
security services



**1,064**

evictions prevented



**3,047**

people served through  
free tax preparation

**HELPING WORKING HOUSEHOLDS  
SURVIVE AND THRIVE.**

# CREATING A STRONGER FINANCIAL FUTURE FOR ALL

## WORKING YET STRUGGLING: BEING ALICE

Everyone deserves the opportunity to earn a living that can sustain a family and build security for future generations.

**Yet 32% of households in Southeast Minnesota struggle to meet their needs.** ALICE stands for Asset Limited, Income Constrained, and Employed. ALICE households earn above the Federal Poverty Level but their income is not enough to cover the rising costs of basics like housing, childcare, food, transportation, and health care.

United Way of Southeast Minnesota is responding by helping families build housing and financial security. Last year, we invested **\$150,000+** in housing stability partners, supported VITA free tax prep, and continued ALICE data work.

These efforts helped 212 individuals stabilize housing, prevent 1,064 evictions, and increase disposable income for 223 families—helping families move from crisis toward stability for themselves and future generations.





# IMPACT AREA: COMMUNITY RESILIENCY



**6,229**

people impacted



**96%**

families connected  
to the help they need



**15,272**

volunteer hours

**BUILDING A RESILIENT COMMUNITY  
THAT IS READY FOR ANY CHALLENGE.**

# ADDRESSING URGENT NEEDS TODAY

## CONNECTING NEIGHBORS TO HELP: 211

Everyone faces crises—your car breaks down, you’ve run out of baby formula, you need mental health support, or you don’t know where to start. That’s where 211 comes in, offering free, multilingual, and confidential guidance 24/7.

For more than 40 years, 211 has helped individuals and families find free, confidential support in moments of need. When you call 211 and provide your zip code, you’re paired with a Community Resource Specialist who will listen and understand your needs. The difference between 211 and a quick web search? You’re speaking with a real person who has access to thousands of community resources that are updated daily.

This past year, **211 responded to over 5,250 calls**. Callers requested assistance with housing and shelter, utilities, food security, legal services, and essential material goods such as diapers, mattresses, and baby clothing.

In 2025, Southeast Minnesota families most often reached out for help with:



**2,792 calls**  
Financial Support/  
Assistance



**1,455 calls**  
Housing



**250 calls**  
Utility Assistance

Each connection offers a path forward while helping United Way and community partners better understand and respond to local needs.



# GRANT PARTNERS

## LOCAL NONPROFIT PARTNER

## PROGRAM RECEIVING UNITED WAY FUNDS

Ability Building Community

General Operating Support

Barbershop & Social Services

Junior C.E.R.T.

Bear Creek Services

Independent Living Services

Big Brothers Big Sisters of Southern MN

General Operating Support

Byron Public Schools

Byron School Readiness

Catholic Charities of Southern MN

General Operating Support

Center City Housing

Gage East Early Childhood Program

Change You

Change You

Channel One

Food Shelf and Home Delivery

Children's Dental Health Service

Dental Home for Underserved Children

Community Health Service, Inc

Pediatric Services

Dodge County DARE

General Operating Support

Dodge County Salvation Army

Transportation Assistance

Elder Network

Medical Transportation

Faith in Action Dodge County

General Operating Support

Families First of Minnesota

School Readiness

Family Promise Rochester

Shelter Prevention and Diversion

Family Service Rochester

General Operating Support

Family Service Rochester

Senior Nutrition

Good News Children's Center

GNCC Early Learning

Healthy Smiles

General Operating Support

Infants Remembered in Silence (IRIS)

General Operating Support

# JULY 2025 - JUNE 2026

| LOCAL NONPROFIT PARTNER                  | PROGRAM RECEIVING UNITED WAY FUNDS   |
|------------------------------------------|--------------------------------------|
| Ironwood Springs Christian Ranch         | General Operating Support            |
| Journie                                  | 8 Steps to Promotion                 |
| K-M Area Care & Share                    | General Operating Support            |
| Legal Assistance of Olmsted County       | Eviction Prevention Program          |
| Life and Community Development           | After School Academic Program        |
| Lifegate Services                        | Cultural Food Program                |
| NAMI Southeast Minnesota                 | Dual Diagnosis Support Group         |
| NAMI Southeast Minnesota                 | General Operating Support            |
| Pamoja Women                             | Pamoja Women Food Pantry             |
| Pamoja Women                             | Services for East African Women      |
| Recovery is Happening                    | General Operating Support            |
| Rideability                              | General Operating Support            |
| Salvation Army                           | Access Home                          |
| Semcac                                   | General Operating Support            |
| Semcac                                   | Kasson Contact Resource Center       |
| Sisters Save Sisters                     | Community-Based Sisters Save Sisters |
| Sports Mentorship Academy                | SMA Recreation Center                |
| The ARC MN                               | General Operating Support            |
| Women's Shelter and Support Center       | General Operating Support            |
| Women's Shelter and Support Center       | Housing Stability Fund               |
| Zumbro Ridge Estates                     | Groceries and Garden Project         |
| Zumbro Valley Medical Society Foundation | Street Medicine                      |



# FINANCIALS

## STATEMENT OF ACTIVITIES FROM AUDITED FINANCIAL REPORT

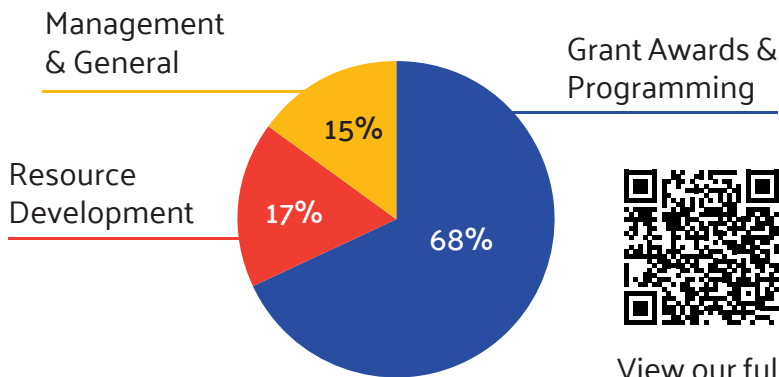
| REVENUES, SUPPORT, AND GAINS             | WITHOUT DONOR<br>RESTRICTIONS | WITH DONOR<br>RESTRICTIONS | TOTAL               |
|------------------------------------------|-------------------------------|----------------------------|---------------------|
| Campaign Support                         | \$ 550,135                    | \$ 1,867,656               | \$ 2,417,791        |
| Less Donor Designations                  | -                             | \$ - 241,359               | \$ - 241,359        |
| Less Allowance for Doubtful Acct         | -                             | \$ - 67,356                | \$ - 67,356         |
| Grant & Other Income                     | \$ 862,383                    | -                          | \$ 862,383          |
| Net Assets Restored to Restrictions      | \$ 1,574,042                  | \$ -1,574,042              | -                   |
| <b>Total Support &amp; Revenues</b>      | <b>\$ 2,986,560</b>           | <b>\$ - 15,101</b>         | <b>\$ 2,971,459</b> |
| <b>EXPENSES</b>                          |                               |                            |                     |
| Community Grant Awards                   | \$ 938,040                    | -                          | \$ 938,040          |
| Internal Initiatives & Partnerships      | \$ 822,129                    | -                          | \$ 822,129          |
| Advocacy, Grant Making & Result Tracking | \$ 431,202                    | -                          | \$ 431,202          |
| Resource Development                     | \$ 548,078                    | -                          | \$ 548,078          |
| Management & General                     | \$ 485,058                    | -                          | \$ 485,058          |
| <b>Total Expenses</b>                    | <b>\$ 3,224,507</b>           | <b>-</b>                   | <b>\$ 3,224,507</b> |
| <b>Net Income</b>                        | <b>\$ - 237,947</b>           | <b>\$ - 15,101</b>         | <b>\$ - 253,048</b> |

Revenue, expenses, assets, and liabilities for our fiscal year April 1, 2025 - March 31, 2026. Financials have been summarized to fit this report.

## STATEMENT OF FINANCIAL POSITION

|                                  |              |
|----------------------------------|--------------|
| Current Assets                   | \$ 3,026,053 |
| Non-Current Pledges              | \$ 71,491    |
| Fixed Assets                     | \$ 439,228   |
| Total Assets                     | \$ 3,536,772 |
| Current Liabilities              | \$ 531,374   |
| Net Assets: Undesignated         | \$ 160,318   |
| Board Restricted                 | \$ 846,911   |
| Invested in Property             | \$ 439,228   |
| With Donor Restrictions          | \$ 1,558,941 |
| <hr/>                            |              |
| Total Liabilities and Net Assets | \$ 3,536,772 |

## EXPENSES BREAKDOWN



View our full audited financials

# LEADERS IN GIVING

2025 - 2026

## CORPORATE LEADERS IN GIVING

### **Tanzanite (\$400,000+)**

Mayo Clinic Rochester

### **Gold (\$2,000-\$2,999)**

Alliance Event Design\*

Davies Printing Company

### **Pearl (\$20,000-\$49,999)**

Scheels

GEOTEK

Think Bank

### **Silver (\$1,000-\$1,999)**

Xcel Energy Corporation

Premier Banks

Hammel, Green and Abrahamson, Inc.

Avient MN Winona

Costco

First Alliance Credit Union

Seneca Foods Corporation

Olmsted Medical Center

### **Diamond (\$8,000-\$19,999)**

McNeilus Truck & Manufacturing Inc

The Boldt Family Fund Inc

### **Emerald (\$5,000-\$7,999)**

Rochester Motor Cars

(Rochester Chevrolet Cadillac)

Olmsted County

Altra Federal Credit Union

### **Bronze (\$500-\$999)**

Daikin Applied

Associated Bank

K-M Lions Club

Weis Builders Inc

Oertli & Pleschourt, LLP

Minnesota Energy Resources Inc

City of Rochester Office of the Mayor

Elation Properties\*

Forté Living Apartments

North Risk Partners, LLC

### **Platinum (\$3,000-\$4,999)**

Park Place Motor Cars

The Luther Holding Company

(Luther Automotive)

Stencil Group

\* in-kind gift

## ALEXIS DE TOCQUEVILLE SOCIETY (\$10,000+)

Susan Ahlquist  
Daniel & Pamela Breitkopf  
Elaine Case & Bill Wiktor  
Jerome & Brooke Ferson  
Morie & Marcia Gertz  
Rich & Sue Greenberg  
Thomas & Beverly Hagen  
Marita Heller & Rick Orvold  
Keith Bible & Mary J Kasten  
Jennifer St Sauver & Mark Keegan

Vanda A Lennon  
Mark & Kris Litzow  
Ron Menaker & Linda Mansfield  
John & Pat Noseworthy  
Kenley & Susan Schmidt  
Mary Ellen & Mark Warner  
Ben & Brie Wiltsie  
2 Anonymous

## HOPE LEGACY SOCIETY

Jeffrey Allman  
Emily Colbenson  
Maureen Gwynn  
Donald R Halley  
Debbie Hoffman  
Betty A Hutchins  
Janet Notheis Volkmar  
Beverly Livesay

Doug & Sue Luebbe  
Dick & Joanne Rosener  
Bonita & Russell Schultz  
Judy & Jim Sloan  
Mark & Mary Ellen Warner  
April Sutor & Peg Winters  
2 Anonymous

# LEADERS IN GIVING

2025 - 2026

## WOMEN UNITED

Susan Ahlquist  
Ingrid Albu  
Amy Alexander  
Rodica Alexander  
Duska Anastasijevic  
Susan Anderson  
Jennifer Anderson  
Karen Andrews  
Grace Angelondous  
Debbie Antolak  
Kelly Arroyo  
Elizabeth Atkinson  
Marie Christine  
Aubry  
Judith Auger  
Brenda Badzinski  
Maureen Bahr  
Ellen Balderes  
Kathleen Bartemes  
Ellen Bauman  
Andrea Beck  
Kristelle Behle  
Sherry Bennett  
Brenda Berg  
Heather Bestler  
Audrey Betcher  
Deepika Bhargava  
Gail Bishop  
Lorena Bite  
Jennifer Bjorgum  
Kelly Boice  
Emily Bond  
Tammy Bonnicksen  
Jane Brandhagen  
Pamela Breitskopf  
Julie Brown  
Melissa Brudwick  
Carla Brunsvold  
Pamela Brust  
Sally Burns  
Natalie Caine

Nicole Callahan  
Heidi Campbell  
Jane Carlon  
Jane Carlson  
Bridget Carns  
Elaine Case  
Iris Kemler Cattaneo  
Amy Caucutt  
Mary Christiansen  
Patricia Christofferson  
Meredith Clark  
Susan Clausen  
Amy Clayton  
Erin Collins  
Melissa Connor  
Laurie Cook  
Kathryn Cook  
Sarah Cooke  
Tina Cornell  
Joanne Crawford  
Susan Crowell  
Sarah Cuello  
Toni Cunningham  
Neera Dahl  
Jane Dahlen  
Michelle Daiss  
Barbara Daugherty  
Amy Degnim  
Sharon Deml  
Joan DiMagno  
Rose Schuh Dodge  
Debra Donahue  
Lisa Drage  
Susan Dripps  
Sherilyn Driscoll  
Lindsay Duda  
Laura Lynn Eckelkamp  
Amanda Ellenbaum  
Denise Ellingson  
Beth Elliott  
Lynn Estes

Susan Fargo  
Darci Fenske  
Brooke Ferson  
Carol Fitzgerald  
Carol Foley  
Jean Fox  
Janelle Fox  
Wendy Francis  
Anna Froehling  
Jennifer Boland  
Froemming  
Brenda Fyles  
Lydia Gammell  
Pat Geier  
Kaylene Geiger  
Michelle Gerdorn  
Karthik Ghosh  
Deanne Gill  
Sheryl Good  
Amy Gores  
Terry Gorman  
Karen Graszer  
Sue Greenberg  
Therese Greenberg  
Linda Gregory  
Katrina Hacker  
Beverly Hagen  
Wanda Hagquist  
Michele Hanson  
Cynthia Hargenrader  
Mary Harper  
Dianne Havlik  
Elizabeth Hayes  
Julie Hebert  
Lisa Heimer  
Linda Helberg  
Marita Heller  
Angela Helm  
Jessica Hemenway  
Michele Heminger  
Margy Hendrickson

Eleanor Hodgson  
Sandra Hohberger  
Georgia Hurley  
Bernice Huseby  
Dawn Inman  
Linda Iossi  
Colleen Irlbeck  
Holly Iverson  
Kelly Jacob  
Deborah Jacobsen  
Kari Jadin  
Judy Johnson  
Stacy Johnson  
Julia Johnson  
Carole Joyce  
Manju Kalra  
Kejal Kantarci  
Beth Karon  
Mary Kasten  
Kathy Kerska  
Karen Finneman  
Killingier  
Lisa Kirkland  
Kyle Klarich  
Darci Kopischke  
Sandra Kopp  
Laura Kotten  
Francine Kovash  
Susan Krecke  
Sarah Kruse  
Jennifer Kugel  
Jeanne Kuhlmann  
Linda Kukowski  
Iris Kuo  
Amanda Kuper  
Charlene Kyle  
Suzanne Lagerwaard  
Joan Lamer  
Bethany Larson  
Dana Larson  
Elizabeth Larson

The Women United affinity group works to create opportunities to advance the health and vitality of our community. Leadership contributions of \$650+ qualify you for a Women United membership.

|                      |                       |                    |                      |
|----------------------|-----------------------|--------------------|----------------------|
| Lisa Lee             | Renee Nation          | Stephanie Rudeen   | Christina Tatting    |
| Laura Lehrian        | Lynnette Nelson       | Janet Rupprecht    | Robin Taylor         |
| Maureen Lemens       | Gail Nelson           | Tracey Wozniak     | Pamela Thompson      |
| Vanda Lennon         | Karen Newcomer-Aney   | Rutherford         | Carol Thompson       |
| Tina Liebling        | Julie Nigon           | Anna Sanchez       | Brittany Thompson    |
| Judith Lien          | Pat Noseworthy        | Linda Sanders      | Barbara Tieskoetter  |
| Michelle Liepold     | Marcia O'Brien        | Hannah Saunders    | Beth Tollefson       |
| Kris Litzow          | Gwen Oeth             | Jennifer St Sauver | Angie Tomlinson      |
| Kathy Lohr           | Terry Oh              | Julie Schmidt      | Maureen Tousley      |
| Christine Lohse      | Keri Olson            | Diane Schmidt      | Vickie Treder        |
| Sherry Looker        | Michelle Oyen         | Susan Schmidt      | Sheila Unni          |
| Monica Loppnow       | Preeti Pachaury       | Lynn Schmitz       | Danielle Vlazny      |
| Anna Lovrien         | Margaret Parsons      | Melinda Schroeder  | Brenda Walsh         |
| Susan Luebbe         | Peggy Paul-Lienau     | Krista Schubert    | Julie Warner         |
| Lorie Luedke         | Roxanne Pederson      | Rebecca Schwartz   | Mary Warner          |
| Evangeline           | Patricia Pellikka     | Megan Dulohery     | Tiffany Weaver       |
| Lundstrom            | Amanda Peloquin       | Scrodin            | Margaret Weglinski   |
| Amy Mahon            | Amanda Penrose        | Karen Sheedy       | Ruth Weispfenning    |
| Cynthia Martenson    | Patricia Perkins      | Jane Shellum       | Carla Weller         |
| Pamela McCabe        | Shirley Peter         | Lynne Shuster      | Mary Wellik          |
| Patricia McCleese    | Karen Petersen        | Sandy Silber       | Judy Wendland        |
| Julia Gerak McEligot | Kailey Peterson       | Sheryl Simon       | Sue Wheeler          |
| Robbyn McNeill       | Arlene Pfeiffer       | Kimberly Simons    | Julie Williams       |
| Laura Meiners        | Ivy Pillers           | Donna Sippel       | Constance Williams   |
| Cresta Melcher       | Siobhan Pittock       | Julia Skalski      | Megan Williams       |
| Peggy Menzel         | Beth Plaetzer         | Keri Smith-Norman  | Jaymi Wilson         |
| Judi Mersel          | Roshelle Plutowski    | Carolyn Sogla      | Irene Wiltsie        |
| Kimberly Metzger     | Janet Postier         | Carol Sparrow      | Brie Wiltsie         |
| Kathleen Meyerle     | Rachel Pringnitz      | Anne Sponsel       | Stacey Winham        |
| Amanda Mikhail       | Melissa Raveling      | Sara Stenhaug      | Margaret Winters     |
| Elizabeth Miles      | Christine Reid        | Elizabeth Stewart  | Debbie Witte         |
| Deborah Miller       | Jane Reiman           | Kathy Stickney     | Diane Wottreng       |
| Chelsea Mir          | Kate Remmes           | Rachel Strauss     | Pamela Wright        |
| Dawn Mitchell        | Amy Seegmiller Renner | Marie Strehler     | Satsuki Yamada       |
| Susan Modry          | Christy Richards      | Patricia Stricke   | Linda Young          |
| Bethany Moen         | Jennifer Ridgeway     | Stephanie Supalla  | Barbara Braun Zinser |
| Cheryl Moertel       | Jessica Rindels       | April Sutor        | 68 Anonymous         |
| Kristyn Mullin       | Lisa Rodysill         | Julie Sutter       |                      |
| Jean Murray          | Martha Roemer         | Delores Swedlund   |                      |
| Terri Narr           | Joanne Marie Rosener  | Patricia Tabor     |                      |
| Karen Fairbairn Nath | Kristine Rossman      | Sarah Talwalkar    |                      |



Scan the QR code or visit  
[uwsemn.org/planned-giving](https://uwsemn.org/planned-giving)  
to make your gift today.





# LEAVE A LEGACY IN THE COMMUNITY

Your support gives us the power to continue our important work. If you have ever wanted to do more, now may be the time. Consider including United Way or Southeast Minnesota in your will or trust or adding our organization as the beneficiary designation on an existing life insurance policy or IRA.

It costs you nothing now, and you can change your mind at any time. Even after you're gone, our critical community work will continue.

To make United Way part of your legacy, please use the following legal name in your estate plans:

**United Way of Southeast Minnesota**

**Tax ID: 41-0695594**

To notify us that you have included us in your plans or to request more information, please contact Stephanie Rudeen at 507-287-2003 or [stephanier@uwsemn.org](mailto:stephanier@uwsemn.org), or visit us at [uwsemn.org/planned-giving](http://uwsemn.org/planned-giving).



903 West Center Street, Suite 100  
Rochester, MN 55902

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